

K. JOSEPH LEE, CPA

Tax Director



Certified Public Accountants
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Qualifications

Certified Public Accountant (licensed in the State of New York).

Member of the American Institute of Certified Public Accountants (AICPA) and the New York State Society of Certified Public Accountants (NYSSCPA). Serves on the International Taxation Committee of the NYSSCPA.

Bachelor of Science in Business Administration – State University of New York at Buffalo. Master of Science in Taxation – Baruch College, New York, New York.

Experience

Mr. Lee joined PKF in 2006 as a Senior Tax Manager and was elected a Tax Director on January 1, 2007. Prior to joining PKF, he had almost 10 years experience in public accounting, including three with Ernst & Young LLP and five with a national public accounting firm. He also spent four years as a sales tax auditor with the New York State Department of Taxation and Finance while studying for his Master's.

He is responsible for client service at all levels of tax authority: federal, state, local, international, interstate, etc, and performs planning, research and compliance services. He also represents clients in tax examinations.

Mr. Lee serves a variety of publicly-listed and privately-held clients, including the real estate, co-operative and condominium housing, wholesale and retail, technology, and not-for-profit sectors. He has expertise in partnerships, consolidated groups, multi-state taxpayers and international tax issues.

He consults on complex FAS 109 and FIN 48 issues, such as mergers and acquisitions, international operations and documentation requirements.

Mr. Lee has periodically contributed articles to, and is currently an editorial advisor for, **The Tax Adviser**, a publication of the AICPA. He has also served as an instructor for PKF's in-house tax training courses.

He is fluent in Cantonese and Mandarin Chinese.